



Novacastrian Mortgage Solutions
Pty Limited
ABN 62 093 672 505

The Right Solutions to Your Home Finance Needs

CLIENT ENQUIRY FORM

1. PERSONAL DETAILS

Applicant 1 - Personal Details

First Name:	
Second Name:	
Surname:	
Date Of Birth:	
Marital Status:	No Dependents:
Age Of Dependents:	
Drivers Licence Number:	

Applicant 2 - Personal Details

First Name:	
Second Name:	
Surname:	
Date Of Birth:	
Marital Status:	No Dependents:
Age Of Dependents:	
Drivers Licence Number:	

Applicant 1 - Address Details

Street Address:	
Suburb:	
Postcode:	State/Territory:
Postal Address:	
Suburb:	
Postcode:	State/Territory:
Phone No. (Home): ()	
Phone No. (Business): ()	
Mobile No:	
Email:	

Applicant 2 - Address Details

Street Address:	
Suburb:	
Postcode:	State/Territory:
Postal Address:	
Suburb:	
Postcode:	State/Territory:
Phone No. (Home): ()	
Phone No. (Business): ()	
Mobile No:	
Email:	

Residential Status:

Own Mortgage Rent

Board Employer Subsidised

Duration at Residence **Years:** **Months:**

Previous Address (if less than 3 years current)

Street Address:	
Suburb:	
Postcode:	State/Territory:

Duration at Residence **Years:** **Months:**

Residential Status:

Own Mortgage Rent

Board Employer Subsidised

Duration at Residence **Years:** **Months:**

Previous Address (if less than 3 years current)

Street Address:	
Suburb:	
Postcode:	State/Territory:

Duration at Residence **Years:** **Months:**

Applicant 1 - Employment Details

Full Time Part Time Casual

Contract Self Employed Not Employed

Occupation:	
Name Of Employer:	
Street Address:	
Suburb:	
Postcode:	State/Territory:
Phone Number: ()	
Contact Name:	
Position Relationship:	

Duration at Employment **Years:** **Months:**

Previous Employment (if less than 3 years in current)

Occupation:	

Applicant 2 - Employment Details

Full Time Part Time Casual

Contract Self Employed Not Employed

Occupation:	
Name Of Employer:	
Street Address:	
Suburb:	
Postcode:	State/Territory:
Phone Number: ()	
Contact Name:	
Position Relationship:	

Duration at Employment **Years:** **Months:**

Previous Employment (if less than 3 years in current)

Occupation:	

2. FINANCIAL DETAILS

Applicant 1

Annual Income

Annual Income (gross)	\$	-
Other Income (overtime/Rentals)*	\$	-
*	\$	-
*	\$	-
TOTAL	\$	-

Monthly Expenditure

Mortgage/Rent Board:	\$	-
Other Mortgage Payments	\$	-
Living Expenses	\$	-
Home Expenses (utilities)	\$	-
Other Expenditure*	\$	-
*	\$	-
*	\$	-
TOTAL	\$	-

Personal Assets

Cash In Bank	\$	-
Home Value	\$	-
Other Property Value	\$	-
Motor Vehicles	\$	-
Household Effects	\$	-
Business Assets	\$	-
Term Deposit	\$	-
Other Assets*	\$	-
*	\$	-
*	\$	-
TOTAL	\$	-

Personal Liabilities

Home Mortgage	\$	-
Other Property Mortgages	\$	-
Credit card (Limit)	\$	-
Overdraft (Limit)	\$	-
Loans Outstanding	\$	-
Other Liabilities*	\$	-
*	\$	-
*	\$	-
TOTAL	\$	-

Applicant 2

Annual Income

Annual Income (gross)	\$	-
Other Income (overtime/Rentals)*	\$	-
*	\$	-
*	\$	-
TOTAL	\$	-

Monthly Expenditure

Mortgage/Rent Board:	\$	-
Other Mortgage Payments	\$	-
Living Expenses	\$	-
Home Expenses (utilities)	\$	-
Other Expenditure*	\$	-
*	\$	-
*	\$	-
TOTAL	\$	-

Personal Assets

Cash In Bank	\$	-
Home Value	\$	-
Other Property Value	\$	-
Motor Vehicles	\$	-
Household Effects	\$	-
Business Assets	\$	-
Term Deposit	\$	-
Other Assets*	\$	-
*	\$	-
*	\$	-
TOTAL	\$	-

Personal Liabilities

Home Mortgage	\$	-
Other Property Mortgages	\$	-
Credit card (Limit)	\$	-
Overdraft (Limit)	\$	-
Loans Outstanding	\$	-
Other Liabilities*	\$	-
*	\$	-
*	\$	-
TOTAL	\$	-

Details of Loans Outstanding	Instalment	Start Date	Terms (months)	To be paid out? Y/N
	\$ -			
	\$ -			
	\$ -			

3. BANKING DETAILS

Account Name:
BSB:
Account Number:

4. DESCRIPTION OF GOODS & AMOUNT FINANCED

*// WE/ the are not undischarged bankrupt and there are no unsatisfied judgements against me/ us.
 // WE declare that the information given here is true and correct. // We authorise you to contact
 any person/ company to obtain necessary data.*

Signature of Applicant(s)

Applicant 1.

Applicant 2.

Date: _____

Date: _____